

2017

NATURAL GAS HIGH-EFFICIENCY HEATING & WATER HEATING EQUIPMENT

RESIDENTIAL REBATE FORM



Rebates of up to \$1,600 are available for high-efficiency furnaces, boilers, water heaters, heating controls and heat recovery ventilators.

TERMS AND CONDITIONS

Customer Eligibility - You must be a residential natural gas heating customer of Blackstone Gas, Columbia Gas of Massachusetts, Eversource (MA Only), Liberty Utilities (MA Only), National Grid (MA Only), or Unitil (MA Only) to qualify. Only equipment purchases and installations made between January 1, 2017 and December 31, 2017 are eligible for rebates. Except for thermostats all equipment must be installed by a licensed heating or plumbing contractor at the customer's address listed on the Rebate Form. All installations must conform to all applicable codes and be installed in accordance with all rebate Program Guidelines. Rebate form must be filled out completely, signed and accompanied by dated receipts or invoices, and received by the Program within 60 days from installation date.

Installation Verification - Prior to honoring any rebate, the Program reserves the right to conduct an on-site verification that the equipment has been installed according to Program Guidelines and is in operation. This site visit, and all aspects related to this site visit, are conducted solely for such purpose. The site visit is not a safety review, nor is it intended for any other purpose.

When will I receive my rebate? - Pending approval, we will process and mail the rebate within 6 to 8 weeks of receipt of the properly completed and signed application.

No Warranties - The Program and the Vendor do not endorse, guarantee or warrant any particular contractor, manufacturer or product installation. The Program and the Vendor do not make any representation of any kind regarding the results to be achieved by the equipment or the adequacy or safety of such equipment. The Program is not responsible for any damage that may be caused by or arise out of an installation of any equipment, whether self-installed by the customer or installed by a contractor.

Changes to High-Efficiency Equipment Rebate Program - The Program is subject to change without prior notice, and rebate offers may increase or decrease at any time.

Tax Liability - Participants of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes.

No Tax Liability to the Program and Rebate Administrator - The Program and the Rebate Administrator are not responsible for any tax liability which may be imposed as a result of receipt of the rebates provided by the natural gas utility to the customer.

Liability & Release - As part of the consideration for participating in the program, participant hereby releases and shall indemnify, hold harmless and defend the Program, its member utilities, and the Rebate Administrator from any and all claims, losses, harm, costs, liabilities, damages and expenses (including attorneys' fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of high-efficiency equipment at the premises or any material and labor required for such installation.

Changes to Rebate Amounts - The Program will provide rebates for approved equipment up to the rebate amount indicated in this application. Projects greater than ten (10) units require pre-approval from the Program for rebate funds to be reserved. Pre-approval can be obtained by contacting MassSaveRebates@efi.org. Maximum rebate amount cannot exceed purchase price.

Where can I find a contractor to install the equipment? - Refer to the ENERGY STAR® website at www.energystar.gov for tips on how to find the right contractor, and check the local Yellow Pages for a complete list of licensed plumbers or heating contractors that specialize in gas heating and water heating systems.

Payments Assignable to a Third Party - (a) The Customer may request that the incentive be paid directly to a third party by so indicating in the Program Application. Notification of third party payment will be sent to the Customer ("Account Holder") upon submission of the Program Application for the purpose of customer confirmation. (b) If no payment choice is made, the Program will send the incentive payment directly to the Customer ("Account Holder") at the address indicated in the Program Application. If payee information is different from account holder information and the gas utility provider is National Grid, additional processing time will be needed for payee verification.

Incentive Amounts - The Program will provide incentives for approved equipment, equal to the incentive amount indicated in the Company's Program literature and within the Program application. Rebates are not available on refurbished or used equipment. The Program reserves the right to change its incentive amounts in addition to negotiating a lower incentive amount on a per-unit basis in the case of multiple installations at the same site. The incentive may not exceed the installed cost of the equipment (excluding any taxes). The Program will not provide incentives that are more than 50% of the cost of equipment and installation and will limit the incentive amounts at \$100,000 per project.

By Your Signature and Acceptance of Energy Efficiency Incentive(s) - You acknowledge that the data collected through the use of the wireless enabled thermostat may be shared with your electric and/or gas distribution company.

Electric Benefits - Other than the energy savings realized by Customer, Customer agrees that Program Administrator has the unilateral right to apply for any credits or payments resulting from the Program or equipment. Such credits and payments include but are not limited: (a) ISO-NE capacity payments, (b) other electric or natural gas capacity and avoided cost payments or credits, (c) environmental credits, and (d) payments from demand response programs. Customer further agrees Customer will not file for such payments or credits either directly or indirectly, and will not consent to any other third party's right to such payments or credits. This right is irrevocable for the life of the equipment unless the Program Administrator provides written consent.

Rebate Limitations - Participants who receive equipment incentives through another energy efficiency program offered by the participating utilities are not eligible to receive incentives directly through this Program for the same equipment. This does not apply to the HEAT Loan financing program.

Brought to you by:



Mass Save® and GasNetworks® are proud partners of ENERGY STAR®



FOR ADDITIONAL INFORMATION, PLEASE CALL 800-232-0672

2017 NATURAL GAS HIGH-EFFICIENCY HEATING & WATER HEATING EQUIPMENT RESIDENTIAL REBATE FORM



INSTRUCTIONS

1. Have a licensed heating contractor or plumber install eligible equipment. Must be installed between 1/1/2017 - 12/31/2017.
2. Apply online at www.MassSave.com/Rebates or complete this application. If you have questions, call 800-232-0672.
3. Your submission must include the following;
All are required to process application.
 - a) Completed Application
 - b) Copy of your most recent gas utility bill is preferred
 - c) Copy of a dated work order, invoice, or receipt within 60 days from installation. To view an example of an invoice, visit www.GasNetworks.com.

Invoice must include the following;

- Equipment or measure installed
- Contractor Address
- Manufacturer
- Installation Costs
- Model Number
- AFUE/EF/Thermal Efficiency Rating
- Contractor

4. If not submitting online, mail the signed rebate form with attached documentation to;

Mass Save Rebates - GasNetworks, 40 Washington Street, Suite 2000, Westborough, MA 01581

All fields on this page and the next are required to be completed, including customer signature.

GAS ACCOUNT HOLDER INFORMATION (Account number must match Installation Address)

Choose One: ☐ Owner ☐ Tenant

BLACKSTONE GAS # _____

COLUMBIA GAS OF MASSACHUSETTS # _____ - _____ - _____ - _____

EVERSOURCE (MA Only) # _____

LIBERTY UTILITIES (MA Only) # _____

NATIONAL GRID GAS (MA Only) # _____ - _____

UNITIL (MA Only) # _____ - _____

Account Holder's First and Last Name: _____ Contact Person: _____

Installed Street Address: _____ City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Store Name: _____ Store Address: _____ City: _____ State: _____ Zip: _____

Attention Berkshire Gas Customers -
please visit GasNetworks.com for your Residential
Rebate Application

HAVE YOU HAD A MASS SAVE HOME ENERGY ASSESSMENT AS PART OF THIS ENERGY EFFICIENCY INVESTMENT? ☐ YES ☐ NO

HOW DID YOU HEAR ABOUT THIS PROGRAM? (Place an "X" in the appropriate box)

- | | | | | |
|---|---|---|--|---|
| <input type="checkbox"/> HEATING CONTRACTOR | <input type="checkbox"/> ENERGY AUDITOR | <input type="checkbox"/> EQUIPMENT SUPPLIER | <input type="checkbox"/> TRADE SHOW | <input type="checkbox"/> SALES REP/ACCT EXECUTIVE |
| <input type="checkbox"/> PRINT ADVERTISING | <input type="checkbox"/> INTERNET | <input type="checkbox"/> RADIO/TV | <input type="checkbox"/> DIRECT MAIL/EMAIL | <input type="checkbox"/> OTHER _____ |

ELECTRIC SERVICE PROVIDER (Required for ECM Furnace and Wireless Thermostat Rebates Only)

CAPE LIGHT COMPACT # _____ - _____ - _____

EVERSOURCE (MA Only) # _____

NATIONAL GRID ELECTRIC (MA Only) # _____ - _____

UNITIL ELECTRIC (MA Only) # _____ - _____

☐ Municipal Electric Company

PAYEE INFORMATION ☐ Same as Account Holder

If payee information is different from account holder information and the gas utility provider is National Grid, additional processing time will be needed for payee verification.

Payee Name (if different than account holder): _____

Street Address: _____ City: _____ State: _____ Zip: _____

CONTRACTOR INFORMATION ☐ Is Technician NATE Certified? (Not required for rebate eligibility)

Contractor Information is also required to be on the installation invoice.

Contractor Name: _____ Email: _____

Address: _____ City: _____ State: _____ Zip: _____

Complete all the fields for the equipment you have installed. Your invoice must include the same information.

HIGH-EFFICIENCY HEATING EQUIPMENT

Prior Unit's Fuel Type: ☐ Natural Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction

Was your existing equipment still operational? ☐ Yes ☐ No

Measure Description	Date Installed	Manufacturer	Model Number	AFUE	Installed Cost	QTY	Rebate Amt	Total Rebate
Natural Gas Furnace w/ECM ≥ 95% AFUE with Electronically Commutated Motor	/ /						\$300	
Natural Gas Furnace w/ECM ≥ 97% AFUE with Electronically Commutated Motor	/ /						\$600	
Natural Gas Hot Water Boiler ≥ 90% AFUE	/ /						\$1,000	
Natural Gas Hot Water Boiler ≥ 95% AFUE	/ /						\$1,500	
Condensing Boiler w/On-Demand DHW ≥ 90% AFUE	/ /						\$1,200	
Condensing Boiler w/On-Demand DHW ≥ 95% AFUE	/ /						\$1,600	

HIGH-EFFICIENCY WATER HEATING EQUIPMENT

Prior Unit's Fuel Type: ☐ Natural Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction

Was your existing equipment still operational? ☐ Yes ☐ No

Measure Description	Date Installed	Manufacturer	Model Number	EF/Thermal Efficiency	Installed Cost	QTY	Rebate Amt	Total Rebate
On-Demand Tankless Water Heater* ≥ .82 ENERGY FACTOR W/ELEC IGNITION	/ /						\$500	
On-Demand Tankless Water Heater* ≥ .94 ENERGY FACTOR W/ELEC IGNITION	/ /						\$800	
ENERGY STAR® Qualified Storage Water Heater ≥ .67 ENERGY FACTOR	/ /						\$100	
Condensing Gas Water Heater ≥ 95% Thermal Efficiency	/ /						\$500	
Indirect Water Heater MUST BE CONNECTED TO A NATURAL GAS FORCED HOT WATER BOILER	/ /						\$400	

* On-Demand Tankless Water Heater Rebates Not Available to Unitil Customers.

HEATING CONTROLS

Home has Central AC ☐ Yes ☐ No

Measure Description	Date Installed	Manufacturer	Model Number	Installed/ Purchased Cost	QTY	Rebate Amt	Total Rebate
After-Market Boiler Reset Control ATTACHED TO A NATURAL GAS FORCED HOT WATER BOILER	/ /					\$225	
Programmable Thermostat (New Only) REBATE NOT TO EXCEED PURCHASE PRICE. LIMIT TWO (2) PER ACCT.	/ /					up to \$25	
Wireless Thermostat** (New Only) WIRELESS CONNECTIONS MUST BE ENABLED REBATE NOT TO EXCEED PURCHASE PRICE LIMIT TWO (2) PER ACCOUNT	/ /					up to \$100	
Customers with central AC must provide Serial Number and MAC Address to be eligible for additional offerings. SERIAL NO. _____ MAC ADDRESS _____							

** Fill out Electric portion on page 3.


HEAT RECOVERY VENTILATOR (Excludes portable units)

Measure Description	Date Installed	Manufacturer	Model Number	Installed Cost	Rebate Amt	Total Rebate
Heat Recovery Ventilator A FACTORY-ASSEMBLED, PACKAGED UNIT INCLUDING FANS OR BLOWERS THAT TRANSFER HEAT BETWEEN TWO ISOLATED AIRSTREAMS.	/ /				\$500	

CUSTOMER ACCEPTANCE OF TERMS

High Efficiency Heating Equipment - To receive incentive, outdoor reset controls must be installed and set up according to the manufacturers' specifications. _____ (Please customer initial)

I hereby request a rebate for the listed work. Attached are copies of all receipts or invoices. I have read and agree to the Terms and Conditions on the reverse side of this form. I certify that a licensed contractor has installed the listed high-efficiency natural gas heating and/or water heating system in accordance with Program Guidelines and Terms and Conditions as described on this form.

DATE _____ PRINT NAME _____ CUSTOMER SIGNATURE  _____

Some restrictions may apply. Rebate offers are subject to change without notice.